

LOAN APPLICATION

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APPLICATION FOR FINANCING

GENERAL INFORMATION

Church's Corporate (Legal) Name _____

IRS Taxpayer ID Number _____

Address _____

City _____ State _____ County _____ Zip _____

Phone (____) _____ Fax (____) _____

Email Address _____ Web Site _____

CONTACT PERSON

Name _____

Home Phone (____) _____ Work Phone (____) _____

Cellular Phone (____) _____ Fax (____) _____

Address _____

City _____ State _____ Zip _____

Email Address _____

APPRAISER

Name _____ Phone (____) _____

Cellular Phone (____) _____ Fax (____) _____

Address _____

City _____ State _____ Zip _____

Email Address _____

ATTORNEY (will be contacted regarding necessary legal opinion and title policy)

Name _____ Phone (____) _____

Cellular Phone (____) _____ Fax (____) _____

Address _____

City _____ State _____ Zip _____

Email Address _____

CHURCH INFORMATION

The church was founded in what year? _____

Is the church incorporated? _____ yes _____ no Date of Incorporation _____

(please include a copy of Articles of Incorporation, Constitution, and/or Bylaws)

Does the church file Annual Corporation reports with the Secretary of State? _____ yes _____
no

(if yes, please enclose latest report)

Denominational Affiliations

(list local, regional, and national organizations/denominations, noting locations of headquarters)

NOTE: if the church's denominational policy requires the approval of any denominational body, committee, and/or officer to grant the church permission to undertake this project, please include a copy of the letter/action granting this consent.

MEMBERSHIP AND ATTENDANCE PROFILE

	2002	2003	2004	2005
Church Members (Resident Members Only)	_____	_____	_____	_____
Average Sunday School Attendance	_____	_____	_____	_____
Average Sunday Morning Attendance	_____	_____	_____	_____
Total Number of Families in Membership	_____	_____	_____	_____

If the church experienced any substantial membership and/or attendance decreases, please explain below. *(i.e. membership records purged, loss of pastor, etc.)*

CHURCH OPERATED SCHOOLS/DAYCARE

- Does the church operate a daycare center? Yes No
- Does the church operate a kindergarten? Yes No
- Does the church operate an elementary and/or high school? Yes No
- Does the church operate a college or any other affiliated organization? Yes No

PASTOR INFORMATION

Name _____

Home Phone (____) _____ Work Phone (____) _____

Cellular Phone (____) _____ Fax (____) _____

Address _____

City _____ State _____ Zip _____

Email Address _____

Date of Birth ____/____/____ Married? Yes No Number of Children _____

Check Title:

Rev. Dr. Pastor Minister Bishop Father Mr. Mrs. Ms.

Other _____

COLLEGES AND SEMINARIES ATTENDED

Name of Institution	City and State	Years Attended	Degree
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

How long have you been in ministry? _____

Date first associated with this church _____

Are your duties at this church full time? Yes No

EMPLOYMENT HISTORY

(include all previous employment, including secular employment for the past 10 years)

Name of Employer	City and State	Years	Capacity
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

FINANCIAL INFORMATION

(Please attach the last three years financial statements and the most current monthly statement.)

LEGAL INFORMATION

Other names by which the church has been previously known:

_____ dates ____/____ to ____/____
_____ dates ____/____ to ____/____
_____ dates ____/____ to ____/____

1. Has the church been involved in any litigation within the past 10 years or involved in present or potential litigation? Yes No

If yes, please explain: _____

2. Are there any prior convictions, bankruptcy or securities law violations on the part of any member of the church leadership? Yes No

If yes, please explain: _____

3. Has the church ever defaulted on any debt? Yes No

If yes, please explain: _____

4. Does the church know of any reason why it would not be able to repay this loan at maturity or otherwise fulfill its obligations under terms of the note? Yes No

If yes, please explain: _____

5. Are there any contracts which, if terminated, would financially affect the church's income or liability? Yes No

If yes, please explain: _____

6. In the last five years have there been any incidents in the church which have caused a significant number of families to leave the church? Yes No

If yes, please explain: _____

7. Are you aware of any incident or unrest in the church which might cause a division of the church or a significant loss of membership? Yes No

If yes, please explain: _____

**PROPOSED FACILITIES
(Construction/Renovation Loans Only)**

Proposed Facility

(Sanctuary, Educational Building, Gymnasium, etc.)

Estimated Cost \$ _____

Type of Construction

(Stone, Brick, Frame, etc.)

Seating Capacity (if applicable) _____

Number of Classrooms (if applicable) _____

Square Footage _____ Number of Floors _____

Proposed Facility _____

(Kitchen, Offices, Classrooms, Restrooms, etc. Please include number.)

ARCHITECT

Name _____ Phone (____) _____

Address _____ City _____ State _____ Zip _____

Are plans complete? Yes No If no, anticipated date _____

Has construction begun? Yes No If no, date for starting construction _____

GENERAL CONTRACTOR

Name _____ Phone (____) _____

Address _____ City _____ State _____ Zip _____

Have the appropriate building permits been obtained? Yes No

Have all zoning requirements been met? Yes No

Will the church require a fixed price contract? Yes No

Will the church require builder's 100% payment and performance bonds? Yes No

If either of the last two answers is "no", please explain the type of contract and surety to be provided

Are there any related parties (church members, relatives, etc.) providing services on the project such as contractors, equipment suppliers, architect, etc? Yes No

If "yes", are prices and services furnished comparable with an unrelated party? Yes No

If "no", please describe any goods or services to be provided

APPLICATION OF FUNDS

Origination Fees ¹	\$ _____
Closing Costs ¹	\$ _____
Title Policy ¹	\$ _____
Pay Off/Refinance Existing Debt ²	\$ _____
Purchase Property	\$ _____
Construction Costs ³	\$ _____
Remodeling Costs	\$ _____
Parking Improvements	\$ _____
Other (describe)	\$ _____
Contingency Fund	\$ _____
Total	\$ _____

SOURCE OF FUNDS

Loan	\$ _____
Prepaid Expenditures (i.e. architectural fee, etc.)	\$ _____
Cash from Building Fund	\$ _____
Cash from General Fund	\$ _____
Proceeds from sale of property	\$ _____
Other (describe)	\$ _____
Other (describe)	\$ _____
Total	\$ _____

¹ Provided by lender upon request.

² If loan proceeds are to be used to refinance an existing mortgage, a copy of same together with payoff letter showing principal and per diem interest must be included or provided to the title company.

³ In the event that the church will be acting as the general contractor or be using the services of a construction manager, please attach documentation to show how the total construction cost was determined.

CAPITAL STEWARDSHIP FUND CAMPAIGN

Has a drive been conducted in which funds are being received or will be received? Yes No

If "yes", are these commitments written pledges? Yes No

Date of campaign ____/____/____ Amount pledged \$ _____

Pledges receivable from ____/____ to ____/____

Amount received \$ _____ as of (date of balance sheet) ____/____/____

Have the pledges been designated for a specific use? Yes No

If "yes", please explain designated purpose _____

Campaign Director _____ Title _____

ENVIRONMENTAL RISK QUESTIONNAIRE

I. PRESENT AND PAST USE

Is the property to be acquired presently used for the manufacturing, packaging, processing, storage, or repair/rehabilitation of any of the following? Yes No

If "yes", please place an "x" next to all that apply.

- Paint Chemicals Furniture Pulp/Paper Products
- Pesticides Glass Products Textiles Wood Preservation
- Jewelry Rubber Products Explosives Motor Vehicles/Parts
- Plastics Petroleum Products Fertilizers Metal Products

If "yes", please provide details _____

Does the property to be acquired contain or is the property presently used for any of the following services? Yes No

If "yes", please place an "x" next to all that apply.

- Gas Station Gas Pumps Plant Nursery Fuel Storage Tanks
- Dry Cleaning Auto/Bus Repair Others Using Chemicals

If "yes", please provide details _____

Are hazardous or toxic wastes generated or stored on the property? Yes No

If "yes", please provide details _____

Does any structure on the property contain asbestos material? Yes No

If "yes", please provide details _____

Is radon gas known to emanate from the soil located on this property? Yes No

If "yes", please provide details _____

In previous years was the property subject to any of the above potential environmental hazards or toxic wastes named above? Yes No

If "yes", please provide details _____

II. ADJACENT PROPERTY

Do you have any knowledge of any hazardous or toxic wastes on any of the properties adjacent to or surrounding the property to be acquired? Yes No

If "yes", please explain _____

ENVIRONMENTAL RISK QUESTIONNAIRE (cont.)

III. CHEMICAL SPILLS

Do you have any knowledge of any chemical accidents or spills on any of the properties adjacent to or surrounding the property to be acquired? Yes No

If "yes", please explain _____

IV. GENERAL CONCERNS

Do any environmental concerns exist pertaining to surface water runoff, water supply, well or ground water contamination, air pollution, waste disposal, or other factors related to this property which might be considered hazardous? Yes No

If "yes", please explain _____

V. INSURANCE

Do you know of any reason why environmental conditions might influence the insurability of this property? Yes No

If "yes", please explain _____

VI. LEGAL ACTIONS

Are you aware of any hazardous conditions now or previously existing on the property which represent violations of local, state, or federal environmental or public health statutes and laws? Yes No

If "yes", please explain _____

Is the property currently the subject of environmental or public health litigations or administrative action from private parties or public officials? Yes No

If "yes", please explain _____

I acknowledge that I have read and answered the above questions and affirm that the information provided herein is true and correct to the best of my ability, and I will promptly notify ONE SOURCE FUNDING if I, or our church becomes aware of information altering these answers.

Signature/Title (Officer of Corporation)

Print Name

Date

Attesting Signature

Print Name

Date

CERTIFICATION

I hereby certify that the information contained in this loan application and other supporting documents, whether they be attached or independently prepared, is true and correct to the best of my knowledge and belief.

I further certify that I am authorized and fully empowered to release this information to ONE SOURCE FUNDING and its representatives and know of no other information not contained herein which would adversely affect the church's ability to perform its obligation relative to the repayment of this loan.

The information contained herein and attached has been obtained from the church's official records and are true and correct to the best of my knowledge. This loan application, and all information contained herein will be used for the purpose of securing a loan and verifications may be obtained from any party named herein and any source named in this application. ONE SOURCE FUNDING will retain the original release, even if the loan is not granted.

(Note: Signing the certification will not make you liable for the loan. However, it will authorize ONE SOURCE FUNDING to use the information contained herein, if a loan should become applicable.

Signature/Title (Officer of Corporation)

Attesting Signature

Print Name

Print Name

Date

Date